**INTEREST RATES MARKET NOTICE**

**Date: 23 June 2015**

**Subject:** New Financial Instrument Listing

***(INGUZA INVESTMENTS (RF) LIMITED –“ING305”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 25 June 2015**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** ING305

**Nominal Issued** R 200,000,000.00

**Issue Price** 100 %

**Coupon** 6.883%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 8 January 2016

**Books Close** 3 January 2016

**Interest Payment Date(s)** 8 January 2016

**Last Day to Register** By 17:00 on2 January 2016

**Issue Date** 25 June 2015

**Date Convention** Modified Following

**Interest Commencement Date** 25 June 2015

**First Interest Payment Date** 8 January 2016

**ISIN No.** ZAG000127424

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ING305%20Pricing%20Supplement%2020150625.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ING305%20Pricing%20Supplement%2020150625.pdf)

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final.*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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